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Concord Serves as Exclusive Financial Advisor and Arranges \$25MM in Senior Debt Financing

Client:

Global Leader in Repairing and Remarketing of Mobile
Devices and Accessories

Financing Arranged:

\$18MM Senior Secured Revolving Line of Credit
plus \$7MM Accordion

Purpose:

To Refinance Existing Debt, Finance an Acquisition, and
Support Working Capital

WHY CHOOSE CONCORD FINANCIAL ADVISORS?

- Concord serves **lower middle market companies** and **equity sponsors** as a **Debt Placement Agent**.
- Concord has over **100 years of collective corporate finance experience** and a **nationwide network of deep lender relationships** that cover the entire market and spectrum of financiers.
- **95% success rate** closing deals for over **22 years** with **\$1.9B in debt financing** arranged and **over 175 deals closed**.
- **Closed multiple deals** in a variety of industries, some within 45 days, **during COVID-19**.
- Our **knowledge, experience, relationships & results** are unparalleled.

If your business or a business you know has senior debt or mezzanine financing needs over \$2.0MM, call us for a **complimentary consultation** to explore various financing options.



Thomas E. Jones
Managing Partner
312.545.5200

Thank you.

[Email Tom](#)

Our Mission: We source the most creative financing solutions with optional terms from lenders that understand our clients' businesses, **resulting in significant savings of time and money for our clients.**

OUR CLIENT BASE / PROFILES

- Private and public companies
- Private equity & independent sponsors
- Family offices
- Capital providers
- Entrepreneurs
- Manufacturing, distribution and select service companies
- \$20MM-\$500MM in revenues
- \$2-\$150MM in credit facilities
- \$0-\$50MM EBITDA

OUR PRODUCTS

- Asset-based loans
- Cash flow loans
- Unitranche financing
- Subordinated/mezzanine financing
- Equity financing
- Real Estate/M&E term loans
- Sale/leasebacks
- Bridge loans
- DIP loans
- SBA loans 7(a) and 504
- USDA loans
- Factoring & purchase order financing
- Select M&A & Equity transactions

CHICAGO

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Connect with us

