



[Services](#) | [Why Choose Concord](#) | [Success Stories](#) | [Concord Profile](#)

Concord Serves As Exclusive Financial Advisor and Arranges \$20MM in Senior Debt

Client:

**Luxury Jewelry Retailer
Northeastern U.S.**

Financing Arranged:

\$20MM Senior Secured Revolving Line of Credit

Purpose:

**Refinance Existing Debt &
Provide Additional Working Capital**

Since 2001, our track record for closing retained assignments is over 95%. Our deep, long-term relationships with over 300 diversified capital providers covers the entire market and spectrum of potential lenders. Should a company in your portfolio need Senior Debt or Mezzanine Financing, or if you know of a company in need of debt financing, please call us to discuss the circumstances. We provide a complimentary assessment and Deal Teaser to pre-qualify and screen lenders.

Thank you.



Thomas E. Jones
Managing Partner
tomjones@concordfinancialadvisors.com
Cell: 312.545.5200

ABOUT CONCORD FINANCIAL ADVISORS, LLC

Middle market companies seeking access to debt capital require a trusted advisor to help them navigate the often convoluted financing process. Concord's clients rely on our broad financial expertise and deep relationships with a wide range of capital providers in offering tailored debt financing solutions that result in significant savings of time and money for our clients.

Concord has closed over 95% of its retained assignments totaling over \$1.6 billion since its inception in 2001.

OUR CLIENT BASE/PROFILES

- Private and public companies
- Private equity sponsors
- Family businesses
- Entrepreneurs
- Manufacturing, distribution and select service companies
- \$20MM-\$500MM in revenues
- \$2-\$150MM in credit facilities
- \$0-\$50MM EBITDA

OUR PRODUCTS

- Asset based loans
- Cash flow loans
- Unitranche financing
- Subordinated/mezzanine financing
- Equity financing
- Real Estate/M&E term loans
- Sale/leasebacks
- Bridge loans
- DIP loans
- SBA loans 7(a) and 504
- USDA loans
- Select M&A transactions

CHICAGO

Thomas E. Jones
Managing Partner
312.545.5200

Andrea Joselit
Managing Director
312.286.9406

tomjones@concordfinancialadvisors.com ajoselit@concordfinancialadvisors.com

INDIANAPOLIS

Gary Bilsland
Managing Director
317.755.8321

gbilsland@concordfinancialadvisors.com

Concord Financial Advisors, LLC - Main Office:

200 S. Wacker Drive, Suite 3100

Chicago, IL 60606