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\$18MM Senior Secured Revolving Line of Credit for Midwest Pipe Manufacturer

Midwest Specialty Piping Manufacturer

**\$18,000,000
Senior Secured Revolving
Line of Credit**

Refinance Existing Debt & Support Working Capital

**Concord served as exclusive Financial Advisor
to the Company for this financing.**

***Do you have a client in need of a creative financing solution?
If so, please contact us at (312) 759-9900.***

Since 2001, our track record for closing retained assignments is over 95%. Our deep, long-term relationships with over 300 diversified capital providers covers the entire market and spectrum of potential lenders. Should a company in your portfolio need Senior Debt or Mezzanine Financing, or if you know of a company in need of debt financing, please call us to discuss the circumstances. We provide a complimentary assessment and Deal Teaser to pre-qualify and screen lenders.

Thank you.



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ABOUT CONCORD FINANCIAL ADVISORS, LLC

Middle market companies seeking access to debt capital require a trusted advisor to help them navigate the often convoluted financing process. Concord's clients rely on our broad financial expertise and deep relationships with a wide range of capital providers in offering tailored debt financing solutions that result in significant savings of time and money for our clients.

Concord has closed over 95% of its retained assignments and more than 160 successful transactions totaling over \$1.5 billion since its inception in 2001.

OUR CLIENT BASE/PROFILES

- Private and public companies
- Private equity sponsors
- Family businesses
- Entrepreneurs
- Manufacturing, distribution and select service companies
- \$20MM-\$500MM in revenues
- \$2-\$150MM in credit facilities
- \$0-\$50MM EBITDA

OUR PRODUCTS

- Asset based loans
- Cash flow loans
- Unitranche financing
- Subordinated/mezzanine financing
- Equity financing
- Real Estate/M&E term loans
- Sale/leasebacks
- Bridge loans
- DIP loans
- SBA loans 7(a) and 504
- USDA loans
- Select M&A transactions

CHICAGO

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