

Concord Secures a \$5,000,000 Senior Secured Revolving Line of Credit for Organic Holdings, LLC



Organic Holdings, LLC

Natural Vitamin and Supplement
Manufacturer and Distributor
Boca Raton, FL

Senior Secured
\$5,000,000

Revolving Line of Credit

Refinance Existing Debt and
Support Working Capital

The undersigned acted as exclusive financial advisor to the Company on this transaction.



ConcordFinancialAdvisors.com

THE ENGAGEMENT

Concord Financial Advisors, LLC announces the closing of a \$5,000,000 Senior Secured Revolving Line of Credit for Organic Holdings, LLC ("Company") located in Boca Raton, FL. The Company is a leading manufacturer and distributor of natural, nutritional supplements, vitamins, and healthy weight management products.

The Company had been seeking a new banking relationship as its existing bank wanted to exit the industry. After being introduced to the Company, Concord quickly assessed that the Company's core business was strong, well-managed and would be an attractive client for multiple bank or non-bank financial institutions.

THE CONCORD CLOSE

Concord created a detailed memorandum featuring the Company's leading industry position, strong ownership/management team and impressive growth in profitability. Concord drew on its 14 years of experience and proven debt placement process to identify multiple bank and non-bank financial institutions that were comfortable with the industry.

After conducting a targeted search process that generated multiple Proposals, Concord secured an attractive loan structure from a nationally recognized finance company that met all of the Company's financing objectives.

"Concord saved us a significant amount of time and money by quickly identifying qualified lenders that understand our business and negotiating the terms and structure of our lending arrangement with our new lender. We are very pleased with our new lender and thankful that we hired Concord."

*Bill Stevens
Vice President
Organic Holdings*

ABOUT:

Middle market companies seeking access to debt capital require a trusted advisor to help them navigate the often convoluted financing process. Concord's clients rely on our broad financial expertise and deep relationships with a wide range of capital providers in offering tailored debt financing solutions that result in significant savings of time and money for our clients. Concord has closed 90% of its retained assignments and more than 140 successful transactions totaling over \$1.2 Billion since its inception in 2001.

ConcordFinancialAdvisors.com



Experts at Sourcing Debt Capital

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